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Mr Paul Burton
Managing Director, TNG Limited
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Dear Mr Burton

The Northern Territory welcomes resource projects and is committed to a balanced and transparent regulatory environment that provides a high degree of investor and market certainty.

In this vein, we are strong proponents of TNG's Mount Peake Mine and Darwin Metals Processing Facility Project, and remain strongly committed to providing the necessary support and assistance to ensure the Project is expeditiously and efficiently delivered.

The Project has achieved Northern Territory Major Project Status and a Project Facilitation Agreement was executed earlier this year. I look forward to the broad and enduring economic benefits the Project has the potential to deliver, particularly from the production of high-value materials and a broadening of the NT's economic base from downstream processing facilities based in the Darwin.

Thank you for the invitation to address the TNG Board in November 2017. Due to competing priorities, I am unfortunately not able to accept the invitation this time, and at the Board's discretion, I would be delighted to receive another opportunity at a future date.

The Northern Territory Government is committed to supporting TNG to expeditiously progress the approvals phase. While a Project Control Group has been established to support the Project, if there is any further assistance that the Northern Territory can provide, please do not hesitate to let me know.

Yours sincerely

MICHAEL GUNNER

27 NOV 2017